

WITS Changes – October 2013, Rev 2 (Mental Health)

11/25/2013

In the October 2013, Rev. 2 release, 8 bugs were repaired in WITS. Below are a summary of the errors and the resolutions of the problems.

- 1) Discharge/Admission: Fonts for Text Area Boxes are different from the Rest of the Fonts in the Print Report **Resolution:** Fonts for text area boxes are now the same as the rest of the fonts in the Print Report.
- 2) Group Profile: Insert failed error when adding 50+ character group name **Resolution:** Previously, there is an updated failed error when entering a Group Profile - Group Name that is over 50 characters. To resolve this, a 50 characters limit has been applied to the Group Name field.
- 3) Reports: Client Demographic By Substance hangs when running for a large agency **Resolution:** The report queries have been optimized so that the report does not hang when running for large agency.
- 4) Claim Item list: Default search criteria not being displayed **Resolution:** The default search criteria is now selected in the appropriate fields when loading this screen.
- 5) Encounters: Rule requiring an admission was getting bypassed as soon as the client is enrolled in a program **Resolution:** For instances having a rule that requires an admission prior to creating an encounter, this rule was being bypassed when a client without an admission has a program enrollment in a program that requires an admission (for example an auto-generated program from accepting a plan based authorization referral), as well as at least 1 other program enrollment in a program that does not require an admission. This has been resolved such that for the aforementioned scenario, an error message will now appear when trying to save an encounter for a program that does require an admission.
- 6) Reports: Facilities mover box greyed out and empty for Admissions: Client Demographics & Client Demographic by Substance **Resolution:** For the Admissions: Client Demographics & Client Demographic by Substance reports, the Facilities mover box is no longer read-only and empty for staff that only have access to one agency.
- 7) Scheduler: Several Issues for Scheduled Group Appointments **Resolution:** The following changes were made to the scheduled group:
 - a. The available selections in the Group dropdown are populated with all groups from the assigned facilities of the staff designated on the appointment.
 - b. For appointments for staff having the WITS Administrator role, the Group dropdown is populated with all groups from all facilities in the staff's home agency.
 - c. The facility name corresponding to the group is shown in parenthesis next to the group in the dropdown so that the user can differentiate which facility each group is in.
 - d. The Group dropdown is sorted first by facility name; secondarily by group name.
 - e. Inactive facilities' groups are filtered out of the Group dropdown.

- 8) Claim Item: Claim Item status bulk update functionality not implemented in Base Resolution: The claim item status bulk update feature is now enabled for all instances

Below you will find a summary of the changes to WITS for the October 2013, Rev. 2, release (which took place November 6, 2013). When these changes are made in Idaho-Mountain and Idaho-Pacific, the top right portion of your screen will say October 2013, Rev. 2.

**Idaho-
WITS
Training**


User: Willingham, Robert, LCSW
Loc: Department of Health & Welfare, DHW-Boise
Client:


Printable View


October 2013, Rev 3
 Logout

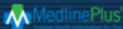

Activity List

Display Client Eligibility Status on the Client Activity List. The Client Eligibility status on the Activity List was updated to reflect the value in the status field on the Client Eligibility Profile and the statuses for existing records were migrated.

**Idaho-
WITS
Training**

User: Willingham, Robert, LCSW
Loc: IDHW, DBH, Region 4, Boise
Client: A, Child | 10615197000003H | Case #: 1


Printable View

October 2013, Rev 3
 Logout

[Home Page](#)
[Agency](#) ▶
[Dispensary](#) ▶
[Group List](#) ▶
[Clinical Dashboard](#)
[Client List](#) ▼
 [Client Profile](#) ▶
 [Gain Short Screener](#)
 [Benefit Application](#) ▶
 [Linked Consents](#)
 [Non-Episode Contact](#)
 [Activity List](#) ▼
 Intake

Client Activity List

Activity	Activity Date	Created Date	Status	Actions
Client Eligibility	4/18/2012	5/18/2011	Withdrawn	Review
Client Eligibility	11/19/2013	11/19/2013	Pending	Review
Client Eligibility	4/18/2012	5/18/2011	Eligible	Review
Client Eligibility	4/18/2012	5/18/2011	Withdrawn	Review
Client Eligibility	4/18/2012	8/19/2011	Withdrawn	Review
Client Eligibility	4/18/2012	5/18/2011	Eligible	Review
Client Eligibility	4/18/2012	5/18/2011	Withdrawn	Review
Client Eligibility	4/18/2012	5/18/2011	Ineligible	Review
Client Eligibility	4/18/2012	5/18/2011	Ineligible	Review
Client Eligibility	4/18/2012	5/10/2011	Eligible	Review

Claim Items

Enable Claim Item status bulk update functionality. A batch update feature was added to the Claim Item List. Users now have the ability to update the claim status to Hold or Release for multiple claims simultaneously.

User: Willingham, Robert

Loc: IDHW, DBH, Region 1, Coeur d'Alene

Client:

October 2013, Rev 2

Printable View

Logout

Home Page

Agency ▼

Agency List ▶

GPRA Discharge Due

GPRA Followup Due

Facility List ▶

Staff List ▶

Tx Team Groups ▶

System Usage

Drug Screening ▶

Billing ▼

Invoicing

Claim Item List

Claim Batch List

Encounter List

EOB Transaction List

Payment List ▶

Billing Transaction List

Client Balance

Cost Center

Payor Plan List ▶

Authorization List

H835 Management

H999 Management

Contract Management ▶

Alerts Configuration

Vendor Management ▶

Dispensary ▶

Group List ▶

Clinical Dashboard

Client List ▶

System Administration ▶

My Settings ▶

Reports

Support Ticket

✖

For performance reasons, you are only allowed to see up to 1000 records. This operation would return 5643 records. Please narrow down your search parameters and try again.

Claim Item Search

Plan

Group Enrollment

ENC ID

Client First Name

Client Last Name

Charge

Subscriber/Resp Party First Name

S/R Party Last Name

Service

Subscriber/Resp Party Account #

Rendering Staff

Service Date

Authorization #

Item Status Released

Facility

FFS Type Fee for Service

Add-On Level

Create Batches

Clear

Go

Claim Item List (Export)

Update Status

Hold

Release

Charge

Actions

Item #	Client Name	FFS Type	Add-On Level	Service Date	Service	Duration	Status			

Scheduler

Allow scheduling of active groups. The Scheduler Edit screen was updated to allow Group scheduling, and the Home Page Schedule List was updated to view or create Group Sessions.

Scheduler Edit

Summary

Staff

Start time:

11/21/2013

7:00 AM

End time:

11/21/2013

7:30 AM

Description

Client Phone

Schedule Event Type

Group

Status

Scheduled

Appointment Type

Scheduled Group

Procedure

Group

Group is required

Contracting Agency

MATRIX

Modality

MRT

Cancel

Mental Health Court Check In

Mental Health Recovery

Cognitive Self Change Stage I

Dialectical Behavioral Therapy (DBT)

Parenting With Love and Limits

Probation Meetings